

Anaplan Extensions

Combine power and flexibility with the familiarity of your favorite applications



Executive summary

Enterprise planning is fast-paced, multifaceted, and cross-functional, and sharing up-to-date information and reporting accurately on key performance data is essential to intelligent decision-making. Yet creating and consuming accurate reports offline can prove burdensome—out-of-date information and inconsistent formatting can negatively impact productivity and credibility, causing unnecessary extra work.

With Anaplan, you can extend the capabilities of Connected Planning to your favorite applications for precise, reliable reporting and planning. Anaplan offers extensions for Excel, PowerPoint, and Google Sheets to help users report, present, and collaborate with Anaplan data in third-party applications.



Plan with efficiency using Anaplan Extensions

While the Anaplan platform significantly unifies and streamlines modeling and planning, many organizations also leverage third-party tools such as Microsoft Excel, PowerPoint, and Google Sheets in tandem to share information with non-Anaplan users that aids in decision-making.

With Anaplan Extensions, planners, analysts, and decision makers can work with Anaplan data directly within these productivity tools to streamline planning and analysis processes, as well as broaden collaboration with non-Anaplan users across the company. Selecting from several available extensions, planners across the organization can create reports more efficiently and perform ad-hoc analysis seamlessly.

Key benefits of Anaplan Extensions

Seamless one-click access to data from a single source of truth

- Create point-in-time, up-to-date, and trustworthy reports and presentations using Anaplan data
- Save time quickly creating and refreshing reports
- Work offline with Anaplan data and contribute directly to Anaplan from third-party tools
- Drive increased collaboration with non-Anaplan users for reporting and ad-hoc analysis
- Take advantage of native modeling, formatting, and styling capabilities

Experience the power of the Anaplan platform in a familiar territory

Anaplan Extensions combine the powerful capabilities of the Anaplan platform with the familiarity and convenience of today's popular productivity tools. Teams can save time and collaborate more efficiently with flexible connection points, offline access, and a single source of truth.



Accessible

Experience seamless minimal-click access to data from a single source of truth



Connected

Stay connected to colleagues and data with flexible connections and offline accessibility



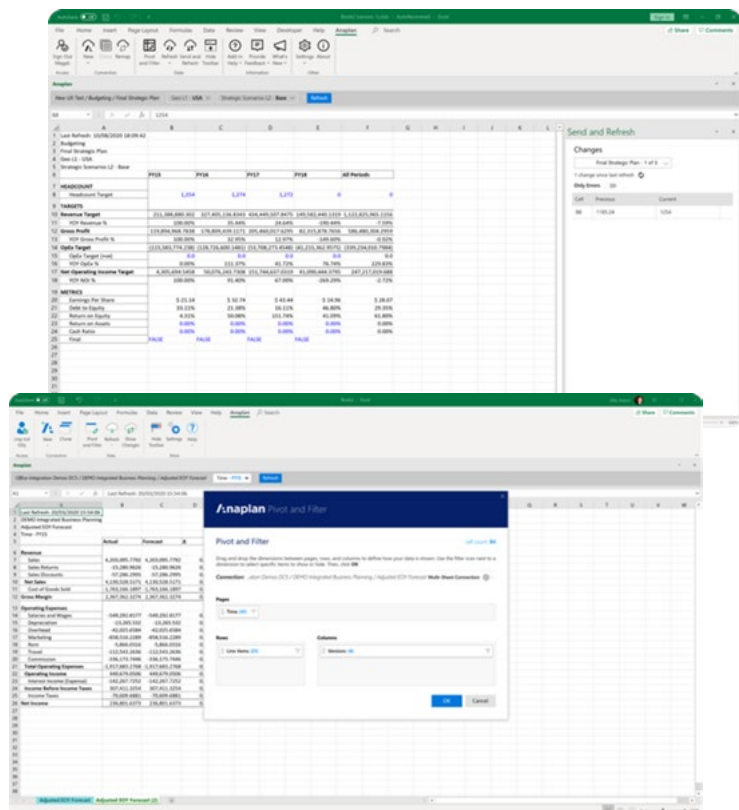
Efficient

Save time with easy, efficient ad-hoc analysis and customizable reports

Anaplan Add-in for Excel.

Planners and analysts can use the Anaplan Add-in for Excel to collaborate, report, and analyze more efficiently using Anaplan data in Excel. The multi-sheet connection eliminates the need for tedious manual data transfer, allowing users to easily create and refresh reports with the latest Anaplan data and sync data fast.

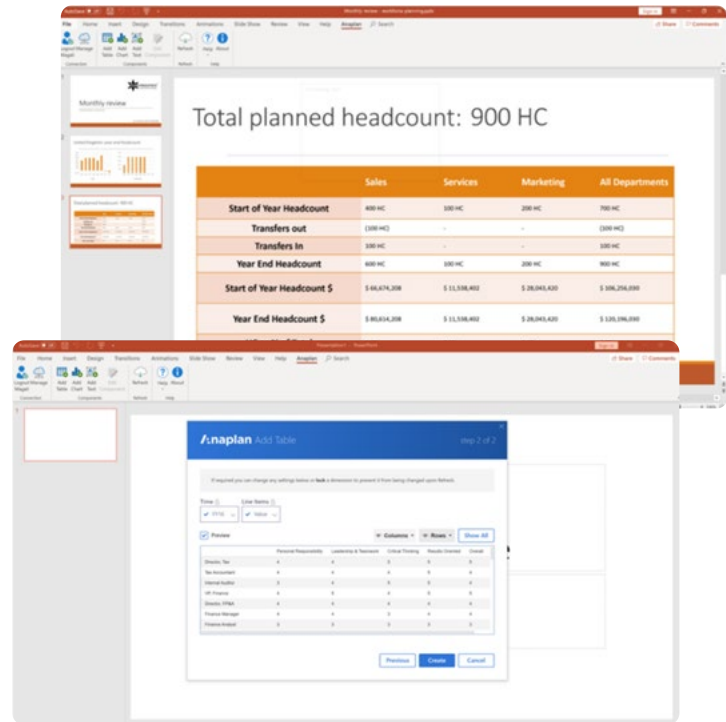
- Analyze data and distribute reports to speed up decision-making
- Align plans and decisions with the most up-to-date planning data
- Efficiently customize and format data
- Report on data with simplicity and ease



Anaplan Add-in for PowerPoint.

Teams can use the Anaplan Add-in for PowerPoint for effortless report creation. Users can create PowerPoint charts, tables, and text components to smoothly create reports in the format of their choice. Minimal-click refreshes ensure that reports always incorporate the latest data for highly accurate, visualized reports.

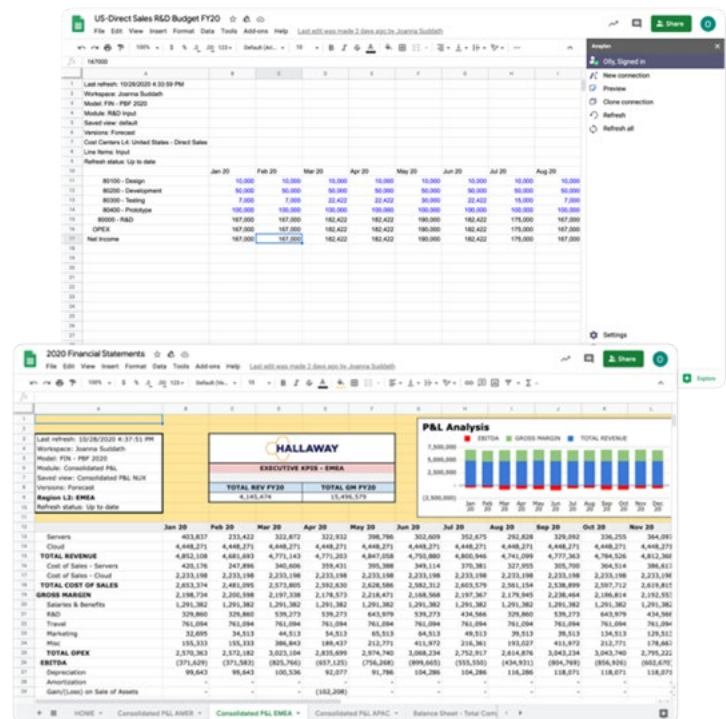
- Create powerful presentations with Anaplan model data
- Experience real-time access to real-time Anaplan data
- Save time and speed up processes with pre-saved templates from Anaplan



Anaplan Add-on for Google Sheets.

The Anaplan Add-on for Google Sheets enables users to analyze, report, and collaborate efficiently with Anaplan when using Google Sheets. Anaplan users can analyze data in their familiar tool to create their standard company reports and to collaborate with colleagues.

- Channel data efficiently with minimal manual effort
- Connect Google Sheets to Anaplan for updated planning data
- Efficiently customize and format data
- Easily produce robust analysis and reports
- Send and refresh data with write-back capabilities





Additional features include:

- **Saved view connection.** Connecting to Anaplan saved views enables end users to leverage pre-built reports for quicker reporting and execution. Saved views are controlled by model builders who understand the business needs and apply pre-existing filters in Anaplan. End users can connect directly to tailored views to access to the most important information. Available in Excel and Google Sheets.
- **Module connection and pivot and filter.** Connecting to a module gives end users full flexibility to select the data they want to see. Then, slice and dice data according to your needs and reduce the dependency on model builders. All users can quickly create reports with the information they need in the format they want to see it in. Build personalized reports by pivoting the dimensions to present data in your preferred format. Filter data to only display relevant list items. Available in Excel and Google Sheets.
- **Refresh one or all connections.** Save time preparing reports with an easy way to refresh data. Point-in-time connections let you refresh your connection in just a click, satisfying static reporting needs and keeping reporting cycles up to date. Refresh all or several connections at once. Available in Excel and Google Sheets.
- **Multi-sheet connection.** Meet complex reporting needs automatically by creating multiple worksheets from a single connection. This capability is particularly useful when dealing with reports that have one sheet per geography or cost center. Instead of refreshing each sheet manually, you can refresh all sheets in one action. It's often used to present large data sets organized by worksheet. Available in Excel.
- **Formatting and styling.** Apply Anaplan data formatting and styling or leverage your tool's native options for pixel-perfect reports. Data can either be formatted as per the module settings or the Excel and Google Sheets formats can override this. Styling from Anaplan can be applied in Excel and Google Sheets to reflect summary or heading line items. End users can also apply their own styling. Formatting and styling are retained even after refresh.
- **Add rows and columns.** Seamlessly insert rows and columns to your report for commentary or ad-hoc calculations. Your report will refresh with new Anaplan data while conserving your rows and columns. Available in Excel and Google Sheets.

- **Read/write connection.** Create modules or saved view connections that can be edited in Excel and Google Sheets, which can then be written back to Anaplan. Data validation occurs prior to write-back to help prevent any user errors. Impacts are visualized immediately thanks to the subsequent data refresh.
- **Tables, charts, and text components.**
The Anaplan Add-in for PowerPoint offers a collection of native tables, charts and text components to help users create high-impact visual decks in their preferred formats. Text components enable you to embed Anaplan data as part of a sentence or heading. Various types of charts are available to meet your visualization needs and all components can be styled using PowerPoint's native capabilities.
- **Installation and upgrade.** The Anaplan for Google Sheets Add-on can be added directly from the Google marketplace in a few clicks, and new versions are automatically rolled out without any impact on the user. PowerPoint and Excel Add-ins can be easily installed on local machines. In-product notifications indicate when a new version is available.
- **Security.** Anaplan data is accessed securely through extensions with the option to apply your company's network settings. Proxy settings enable the extensions to work with any company's own proxy settings. Encrypted data connection between the extension and Anaplan ensures that your data stays secure at all times. The security settings of the Anaplan platform apply to all extensions so end users only see the data they have access to.



About Anaplan

Anaplan is the only scenario planning and analysis platform designed to optimize decision-making in today's complex business environment so that enterprises can outpace their competition and the market. By building connections and collaboration across organizational silos, our platform intelligently surfaces key insights — so businesses can make the right decisions, right now.

More than 2,400 of the world's best brands continually optimize their decision-making by planning with Anaplan.

To learn more, visit www.anaplan.com

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